

Montgomery County Senior Real Estate Property Tax Relief Program

PAGE 1 OF 3

The application completed in its entirety and required documents are due by June 30th.

Date of Application: _____

Owner of Record _____ As recorded
in the Recorder of Deeds' office.

Parcel Number _____ Can be found on real estate property tax bill and/or receipt.

Property address _____

APPLICANT INFORMATION

Applicant Name(s) _____ ; _____

Date of Birth _____ ; _____

Ownership Type ☐ Individual/Joint ☐ Other Entity If Other Entity selected, attach trust agreement, operation agreement, etc.

☐ Yes ☐ No Were all applicants 62 or older during or before the application year?

☐ Yes ☐ No Does the applicant occupy the property as their primary residence?

Mailing Address _____

City _____ State _____ Zip Code _____

Phone Number _____ Cellular Number _____

E-mail Address _____

PROPERTY INFORMATION

☐ Yes ☐ No Does the parcel include more than your Homestead?
A Homestead is the real estate property occupied by Eligible Taxpayer as their primary Residence.

☐ Yes ☐ No Does the parcel include more than one structure that serves as a dwelling unit?

☐ Yes ☐ No Have any improvements or additions been made to the property in the past year?

☐ Yes ☐ No Is the current homestead assessment under appeal?

☐ Yes ☐ No Are real property taxes on this property paid via escrow with your mortgage payment?

☐ Yes ☐ No Are the taxes on this property paid through the current tax year?

REQUIRED DOCUMENTS

Please attach copies of the required documents to this application.

☐ **Proof of Identity and Age**

Include one of the following:
Government-Issued Identification,
such as, Driver's License, Birth
Certificate, Passport, etc.

☐ **Proof of Missouri Residency**

Include one of the following:
Driver's License, Voter Registration
Card, state-issued nondriver
identification, etc.

☐ **Proof of Ownership**

Deed Book _____ Page _____
Or include a copy of deed identifying
Applicant as an owner of the
Property, or a written instrument
showing applicant has legal or
equitable interest in the Property

☐ **Proof of Liability for Payment of Taxes**

Copy of the most recent full year paid property
Tax receipt for the parcel.

CERTIFICATION

Please read and initial the following statements:

1. I have read the statements and questions included in this application and understand them and certify that all responses are true and accurate. _____
2. I have the authority to act on behalf of the owners and occupants of the Property, and I or my spouse have not claimed more than one primary residence as a homestead for the purpose of a property tax credit in Missouri or elsewhere. _____
3. I understand the County will rely on the information provided by the Applicant in this Application and this Certification is a material representation in evaluating this application for property tax credit. _____

I specifically certify the following:

- a. I am a resident of the State of Missouri.
- b. I am the owner of record of the homestead for which I am seeking a property tax credit or have legal or equitable interest in such property by written instrument.
- c. I am liable for the payment of real property taxes on such homestead.
- d. I occupy the homestead as my primary residence for which I am seeking the Montgomery County Senior Real Estate Tax Relief credit.

I understand I may be charged with a misdemeanor as stated in Section 575.050 and/or 575.060, RSMo if any information submitted in this application is found to be a false declaration and I am not aware of any information that would prohibit or disqualify me from receiving the tax credit for the homestead identified in this Application.

SIGN BELOW IN THE PRESENCE OF A NOTARY PUBLIC

Applicant Signature _____	Applicant Name (Printed) _____
Applicant Signature _____	Applicant Name (Printed) _____

STATE OF MISSOURI)
) SS
COUNTY OF Montgomery)

SUBSCRIBED and sworn before me, this _____ day of _____, 20_____.

Notary Public

My Commission Expires: _____

SUBMIT COMPLETED AND NOTARIZED APPLICATION AND REQUIRED DOCUMENTS TO:

Montgomery County Collector
310 Salisbury St. Ste C
Montgomery City, MO 63361

ELIGIBILITY VERIFICATION

ASSESSOR

Initial Credit Year Assessed Valuation _____ Book & Page of Primary Residence _____

Reduced value since initial credit year _____ New Construction _____ Taxing District
Changes _____

Assessor Signature: _____

Collector

Credit Amount _____ Credit Amount Noted on Tax Statement _____

Collector Signature: _____

County Clerk

Registered Voter of Montgomery County _____

County Clerk Signature: _____

Commission

Approved ☐ Yes ☐ No Reason _____

Presiding Commissioner Signature: _____

1st District Commissioner Signature: _____

2nd District Commissioner Signature: _____

Date: ____ / ____ / ____